



Energy from Experience

Argentina Lithium & Energy is focused on acquiring high-quality lithium projects in Argentina and advancing them towards production to meet the growing global demand from the battery sector. The Company's management group has a long history of success in the resource sector of Argentina with a strong track record of government & community relations.

SHARE STRUCTURE

As of April 30, 2026

Issued	174,060,604
Warrants	91,299,982
Options	11,341,000
Fully Diluted	276,701,586

MANAGEMENT

MR. NIKOLAOS CACOS, M.I.M.
President and CEO, Director

MILES RIDEOUT
Vice President Exploration

POMPEYO GALLARDO
Vice President Corporate Development

CONNIE NORMAN
Corporate Secretary

DARREN C. URQUHART, CPA, CA
Chief Financial Officer

DIRECTORS

JOSEPH GROSSO
Director Emeritus

MR. NIKOLAOS CACOS, M.I.M.
Director

MARTIN BURIAN, ICD.D, CPA
Director

DAVID A. TERRY, PH.D., P.GEO
Director

PARTNERED FOR GROWTH



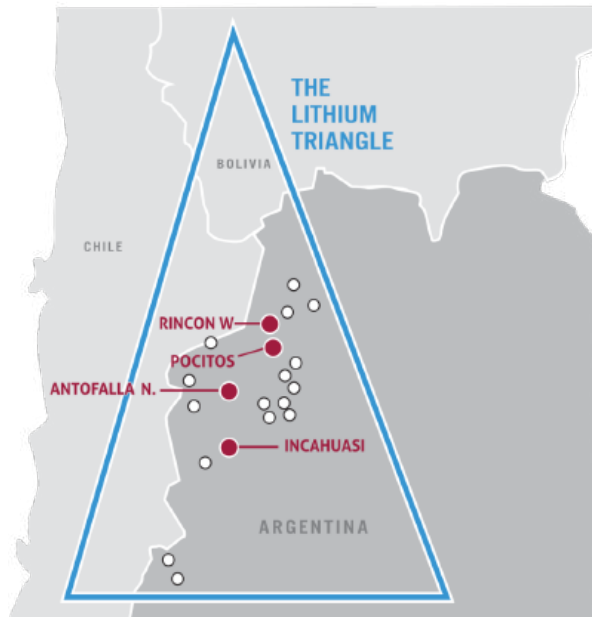
One of the world's leading automakers and mobility providers

Ownership in LIT: 19.9% (in Argentina subsidiary with exchange right to LIT shares provided)

Offtake Agreement: Up to 15,000tpa over 7 years, extendable

For additional details see the original news release dated September 27, 2023

KEY PROJECT HIGHLIGHTS



- Claims covering +60,000 hectares on 4 salars in the Lithium Triangle.
- Projects strategically located in promising provinces Salta and Catamarca with year-round access & near key infrastructure.
- **First resource estimate¹ at Rincon West Project, West Block:**
 - 238,000 t Lithium Carbonate Equivalent (LCE) in Measured and Indicated Resources
 - 64,000 t LCE in Inferred Resources
 - PEA-track work underway² including Direct Lithium Extraction testing

1 - 0.15 km³ brine volume with an average grade of 296 mg/lithium, M&I; 0.08 km³ brine volume with an average grade of 216 mg/l lithium, Inferred. See details and disclaimers on next page.

2- Some programs subject to financing

● Argentina Lithium Projects ○ Other Lithium Projects



PROJECTS

A maiden resource estimate underpins 4 exciting projects in the heart of the Lithium Triangle in Argentina.

RINCON WEST

- ~3,707ha (~80% wholly-owned and 20% under option)
- Adjacent to Rio Tinto Ltd. and Argosy Minerals lithium development projects*
- Excellent infrastructure including international highway, electric power corridor
- New resource estimate for West Block properties

NEW PARTNERSHIP FOR ADVANCING TO PRODUCTION



Non-binding Heads of Terms & Framework Agreement signed with Xi'an Lanshen New Material Technology Co., Ltd., a globally recognized Direct Lithium Extraction ("DLE") technology leader

- Lanshen earning 30% interest in LIT's Argentine subsidiary, through staged contributions of ~US\$100,000,000

(See news release dated April 21, 2026 for details)

POCITOS

- +17,600 ha (~90% wholly-owned, rest under option)
- Excellent infrastructure: International railway to Pacific ports crosses the property; Provincial highway and major gas pipeline nearby
- New TEM survey completed for drill targeting

ANTOFALLA NORTH

- +16,800ha (Including wholly-owned & under option)
- Major lithium producer Albemarle has large holdings starting 500m to the south*
- 110 line-km TEM survey in progress to delineate brine targets;

INCAHUASI

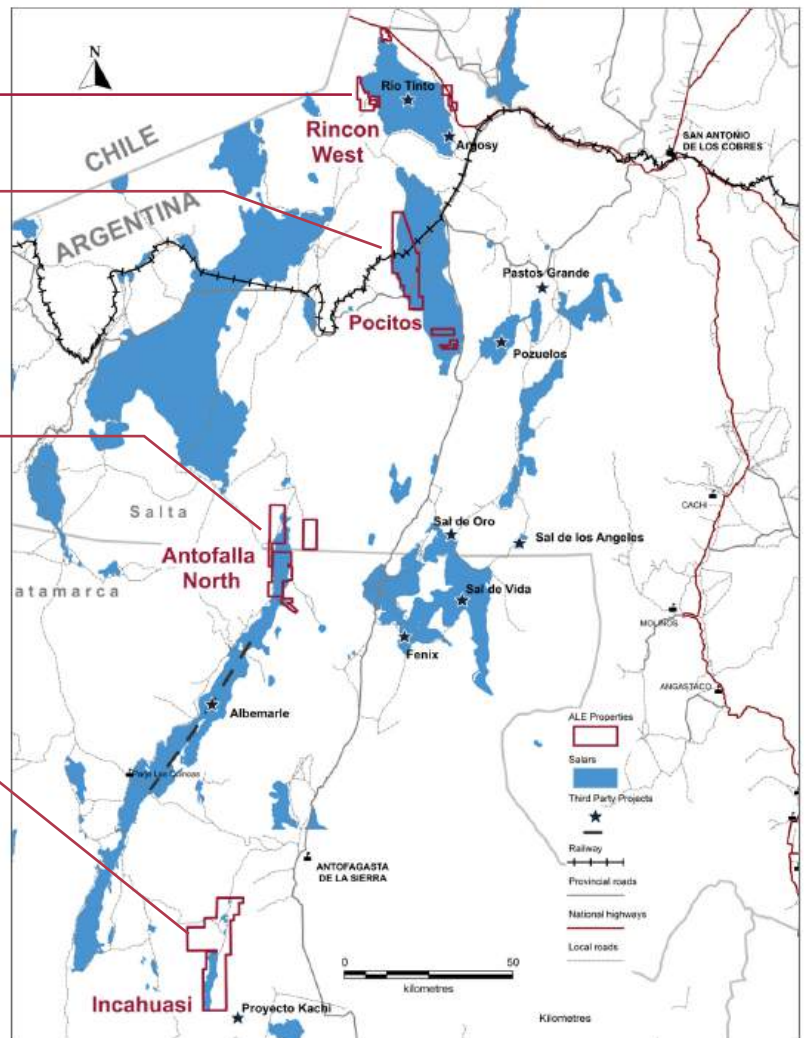
- 100% interest in +25,000 hectares
- Located north of Lake Resources' Kachi Project*
- Maximum values 409 mg/L Li & 1.56% K recovered in near-surface sampling (to 8m depth)
- 4 drill-holes confirmed lithium-bearing brines (average to date 109 mg/L Li, 6718 mg/L K)
- new TEM survey designed

CAUTIONARY STATEMENT REGARDING MINERAL RESOURCES

The mineral resources disclosed herein conform to NI 43-101 standards and guidelines and were prepared by an independent qualified person. The above-mentioned mineral resources are not mineral reserves as they do not have demonstrated economic viability. The quantity and grade of the reported inferred mineral resources are conceptual in nature and are estimated based on limited geological and hydrogeological evidence and sampling. Existing data are sufficient to imply but not verify mineral grade and/or quality of continuity. An inferred mineral resource has a lower level of confidence relative to a measured or indicated mineral resource and constitutes an insufficient level of confidence to allow conversion to a mineral reserve. It is reasonably expected, but not guaranteed, that the majority of inferred mineral resources could be upgraded to measured or indicated mineral resources with additional drilling and pump tests.

	Measured (M)		Indicated (Ind)		M + Ind		Inferred (Inf)	
	Li	K	Li	K	Li	K	Li	K
Aquifer volume (km ³)	3.36		0.97		4.33		3.05	
Mean specific yield (Sy)	0.04		0.02		0.04		0.03	
Brine volume (km ³)	0.14		0.02		0.15		0.08	
Mean grade (g/m ³)	11.9	229.2	4.9	94.0	11.1	214.8	3.8	71.6
Concentration (mg/l Li or K)	297	5,776	295	5,686	296	5,756	216	4,085
Resource (tonnes)	40,000	770,000	5,000	92,000	45,000	862,000	12,000	219,000
	LCE	KCI	LCE	KCI	LCE	KCI	LCE	KCI
Resource (tonnes)	212,800	1,470,700	26,600	175,720	238,000	1,650,000	64,000	327,000

Notes to the resource estimate (Table 1):
 1. CIM definitions were followed for Mineral Resources.
 2. The Qualified Person for this Mineral Resource estimate is Frederick Reidel, CPG of Atacama Water Consultants.
 3. No cut-off values have been applied to the resource estimate.
 4. Numbers may not sum exactly due to rounding.
 5. Lithium is converted to lithium carbonate (Li₂CO₃) with a conversion factor of 5.32.
 6. Potassium is converted to potassium chloride with a conversion factor of 1.91.



DISCLAIMER: This brochure contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. The information in this fact sheet has been reviewed and approved by David Terry, Ph.D., P.Geo., a Director of the company and a Qualified Person as defined by NI 43-101. *Proximity to other mining projects in the area does not provide any assurances with respect to the prospects at the Company's projects.